



 POLITECNICO DI MILANO



**Prove di fatica a flessione di ingranaggi cementati per elicotteri  
(Bending Fatigue Tests of Helicopter Case Carburized Gears:  
Influence of Material, Design and Manufacturing Parameters)**

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# Abstract

- **STF (Single Tooth Fatigue) Tests on Aerospace Gears**
- **Test Scheme and Test Rig Design**
- **4 Test Groups: material, tooth root, grinding method**
- **Comparative tests up to 10 million cycles**
- **Extended tests up to 100 million cycles for one test group**
- **Ultimate Load Test**
- **S-N Shape Curves**
- **Conclusions and Future Developments**





# Introduction

- Increasing requirements of safety, reliability, performances: increasing tooth bending loads
- Influence of several aspects: design, manufacturing, material, cleanliness, case depth, residual stresses, etc.
- Loads at very high cycles ranges and short duration overloads: appropriate S-N curves
- Precise knowledge of allowable stresses to introduce in rating formulas
- Limitations of Rating Standards

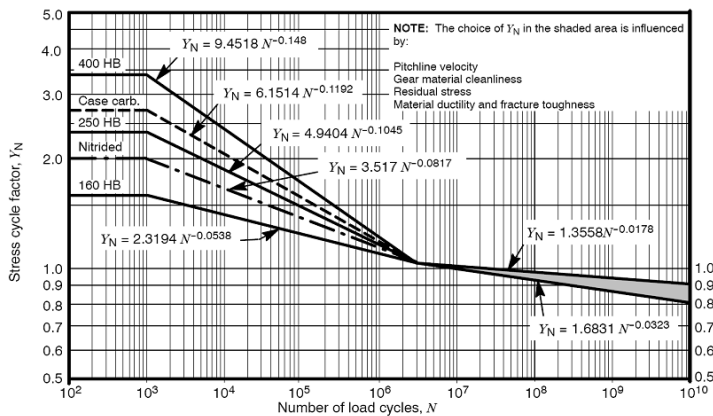
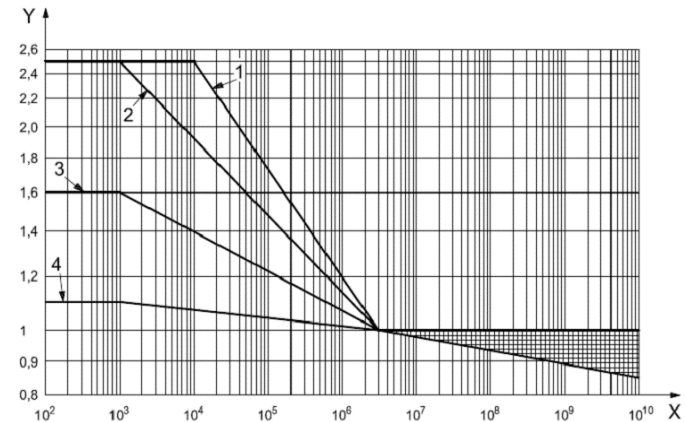


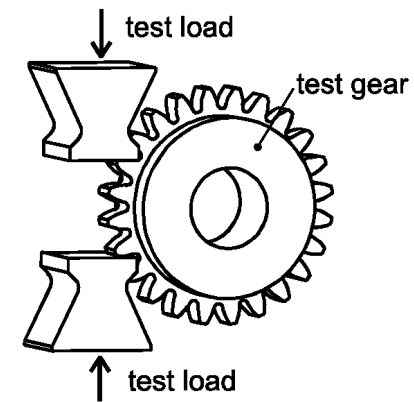
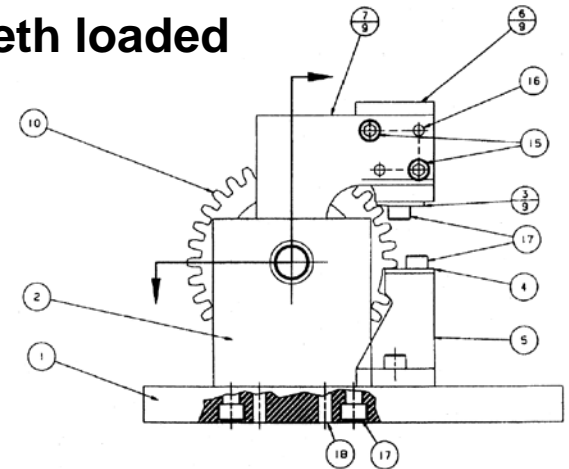
Figure 18 – Bending strength stress cycle factor,  $Y_N$





# Bending Fatigue Tests

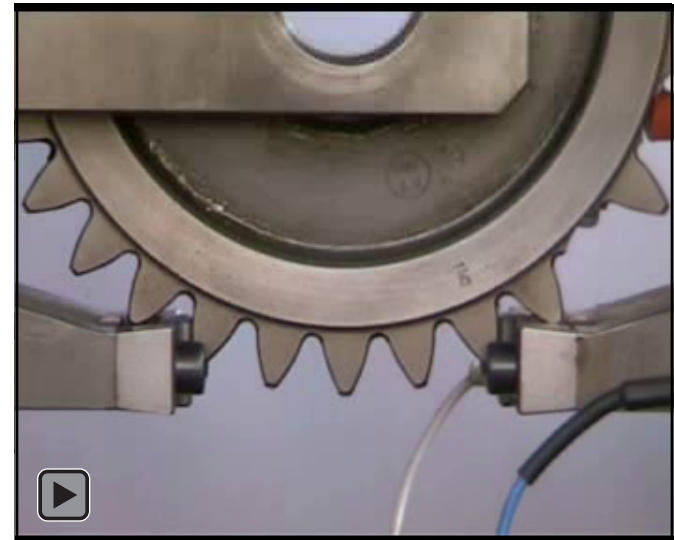
- **STF vs. Rolling Tests :**
  - Different R (0.1 vs 0.0)
  - **Statistical aspects: different number of teeth loaded**
- **STF tests:**
  - **Gear Blank supported, e.g. according to SAE J1619 (more typical in US)**
  - **Gear Blank not supported, thanks to the properties of Wildhaber Span (more typical in EU)**





## AW – POLIMI STF Test Rig

- **Specifically designed for the present research program**
- **Suited for both testing schemes, by changing the length of the left anvil**
- **Present tests performed with blank not supported**
- **Mechanical Resonance 60 kN testing machine**





# Gear data and test groups

## Main Gear Data

Number of Teeth	[-]	32
Normal Module	[mm]	3.773
Helix Angle	[°]	0.0
Normal Pressure Angle	[°]	22.5
Transversal Pressure Angle	[°]	22.5
Transversal Module	[mm]	3.773
Working Pitch Diameter	[mm]	120.74
Base Diameter	[mm]	111.55
Effective Face Width	[mm]	15.0
Tip Diameter	[mm]	130.0

## Test Groups

Test Group Number	Material	Manufacturing
451	VIM-VAR 9310	Ground fillet, shotpeened
551	VIM-VAR 9310	Unground fillet, shotpeened
651	VAR 9310	Ground fillet, shotpeened
751	VIM-VAR EX 53	Ground fillet, shotpeened

**Phase 1: tests with runout at 10 million cycles on all the test groups**

**Phase 2: tests with runout at 100 million cycles on test group 451**

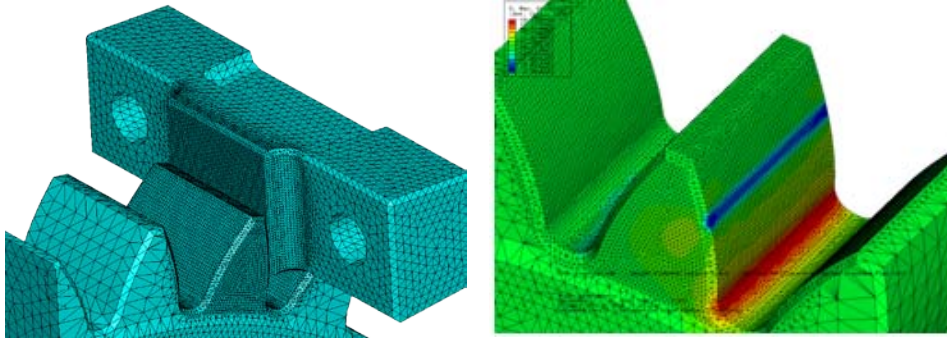




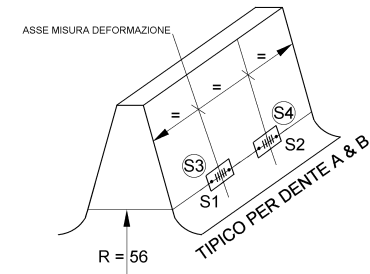
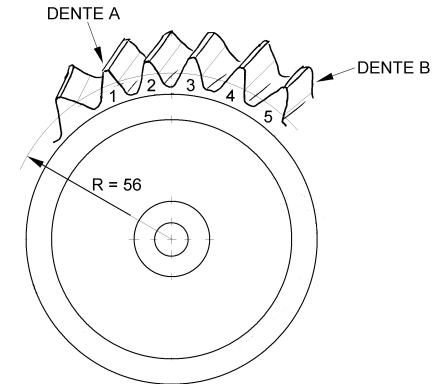
# Test loads and tooth root stresses

ANSI/AGMA 2101-D04 
$$\sigma_F = \frac{F_t}{b \cdot m_t} \cdot \frac{1}{Y_J}$$

FEM



## Strain Gauges



SKETCH VARIE-18  
LPS. 25-10-2006

Test group	Fillet geometry	Load [kN]	FEM stress [MPa]	Strain gauge stress [MPa]	AGMA 2101-D04 bending stress [MPa]
451, 651, 751	Ground	10	421.9	442.8	382.2
551	Unground	10	417.6	427.3	361.6



## S-N curves

AW rating practice is based on the use of continuous curves of the family:

**S** = stress

**S<sub>L</sub>** = fatigue limit

**N** = number of cycles

**A, B, C, H** = constants

$$\frac{S}{S_L} = H + A \cdot (N + C)^B$$

- Various curves, named GEAR XX and corresponding to different values of the constants, both from AW experience and from other sources have been considered
- Two of them have proved to best fit test data:

**GEAR 05:** constants from previous AW practice

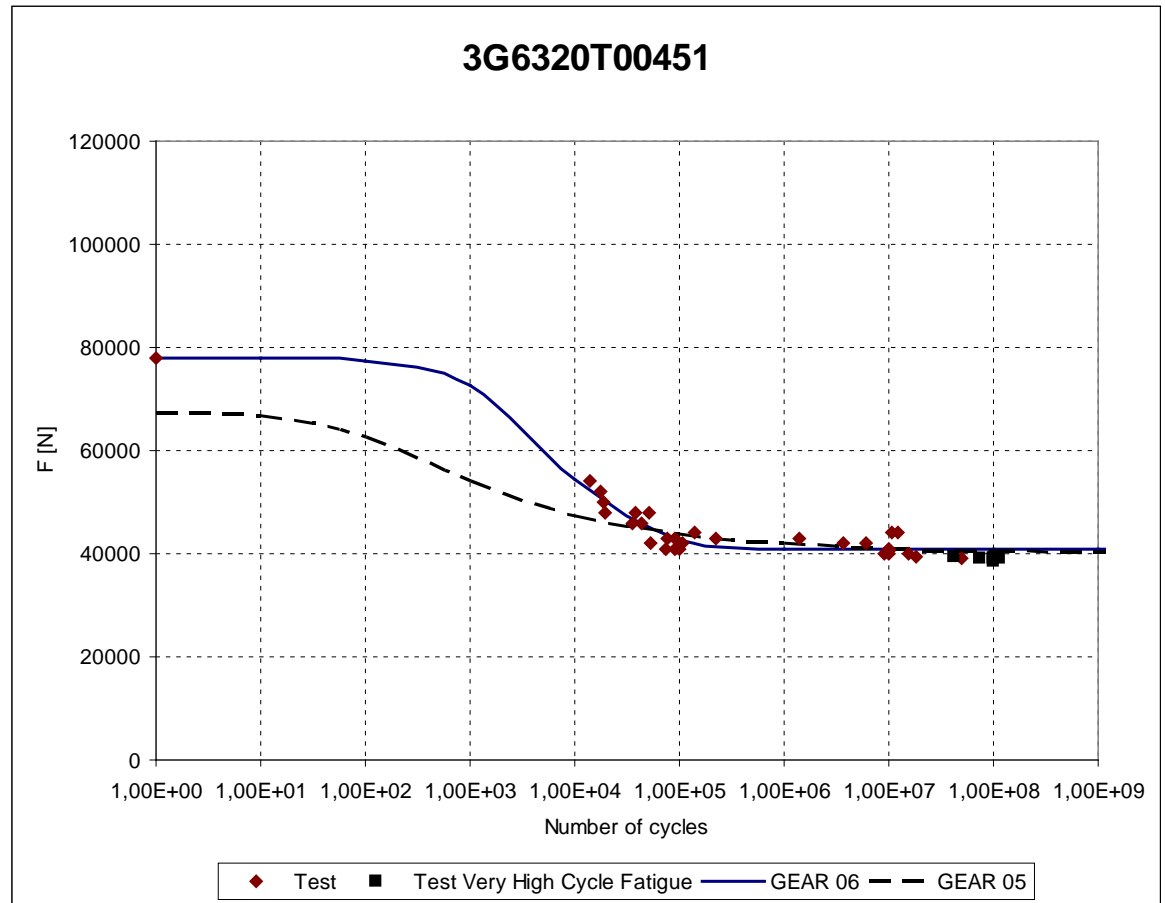
**GEAR 06:** constants calculated by best fitting the the present data





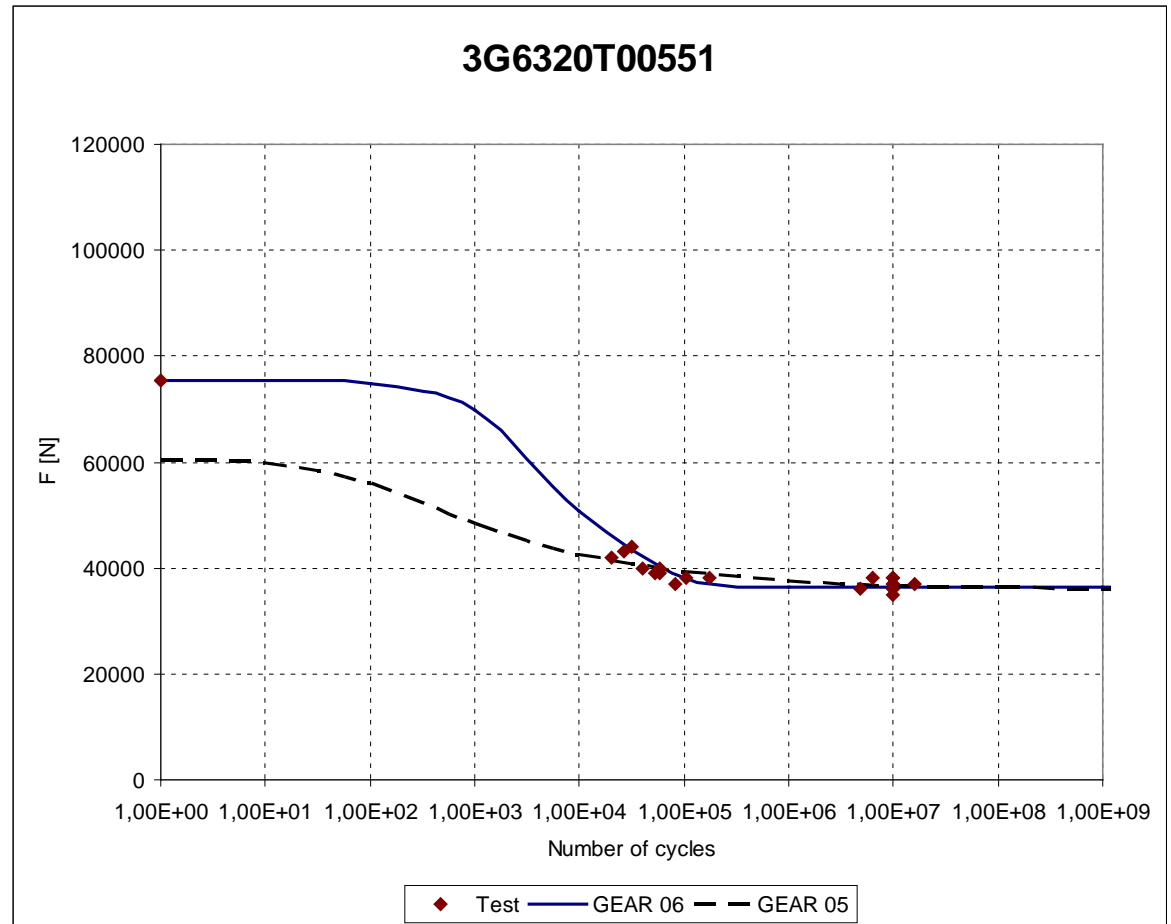
# Results 451

F – N diagram with test points,  
GEAR 05 and GEAR 06  
(phase two data included)



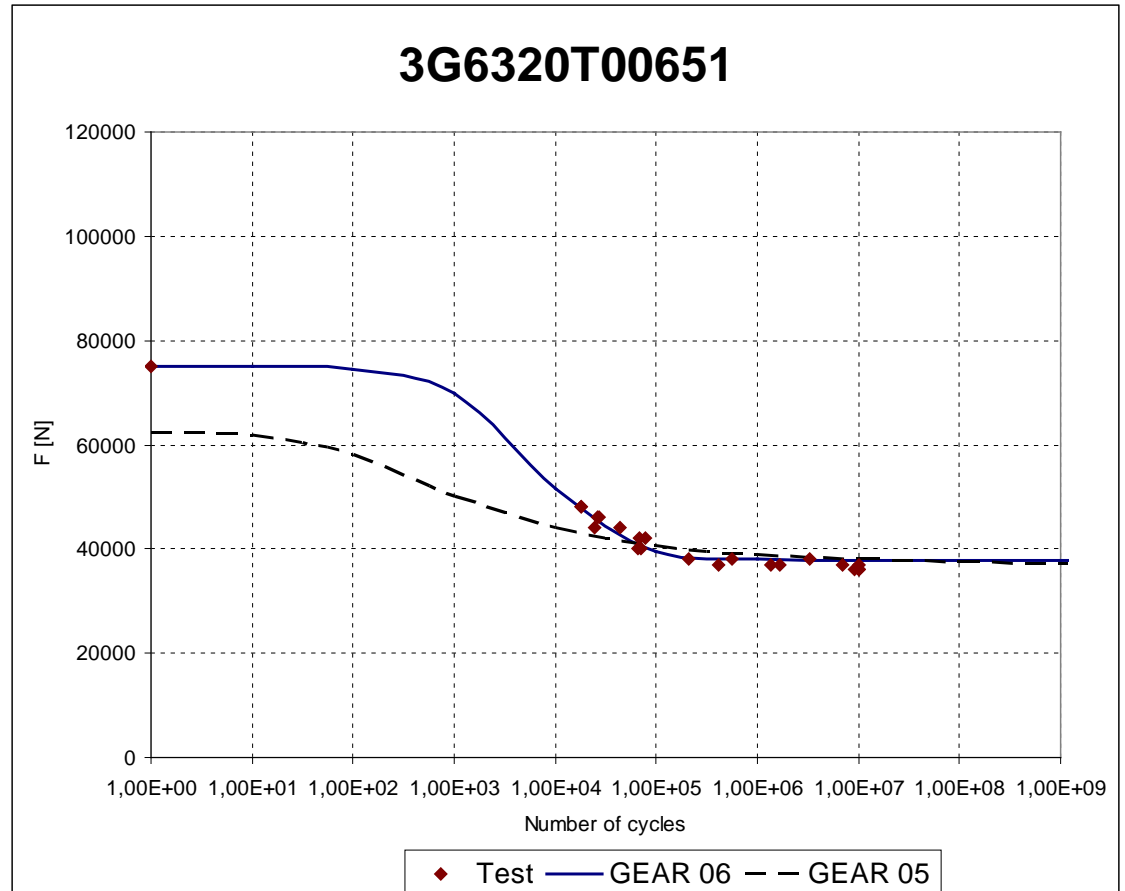


F – N diagram with test points,  
GEAR 05 and GEAR 06



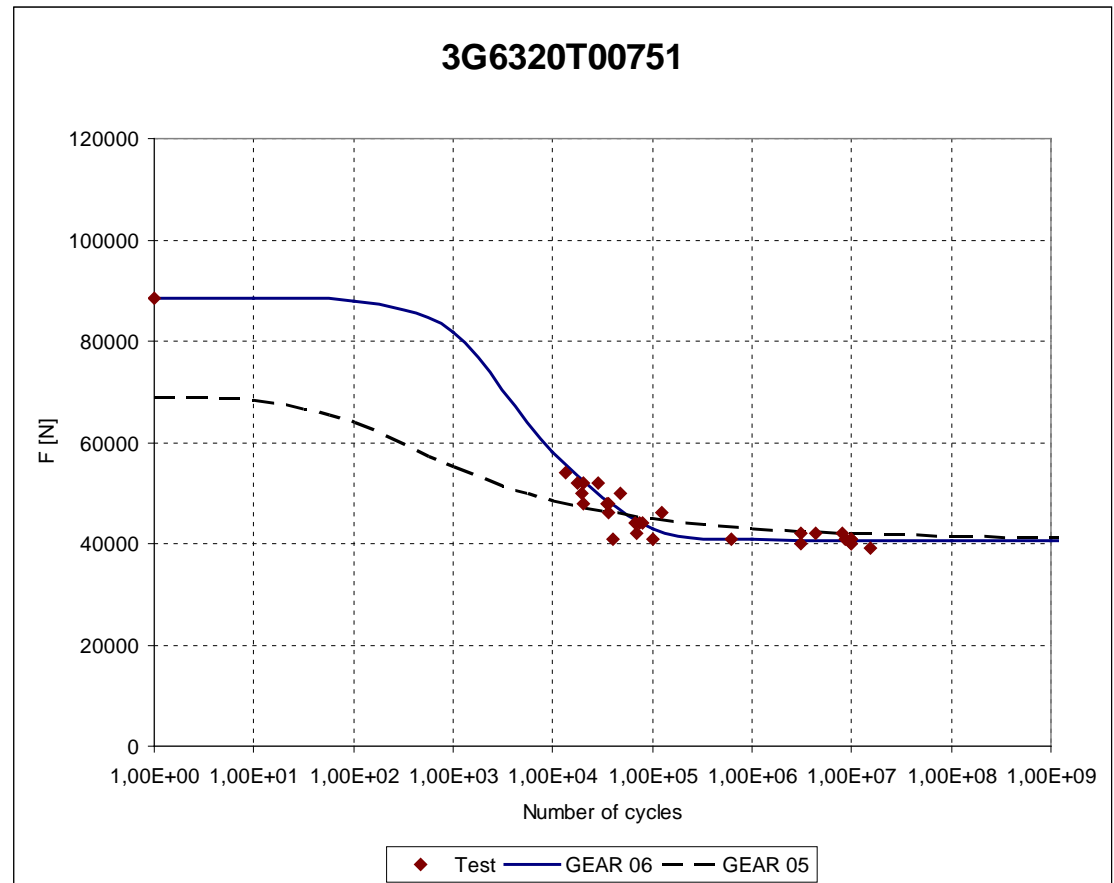


F – N diagram with test points,  
GEAR 05 and GEAR 06





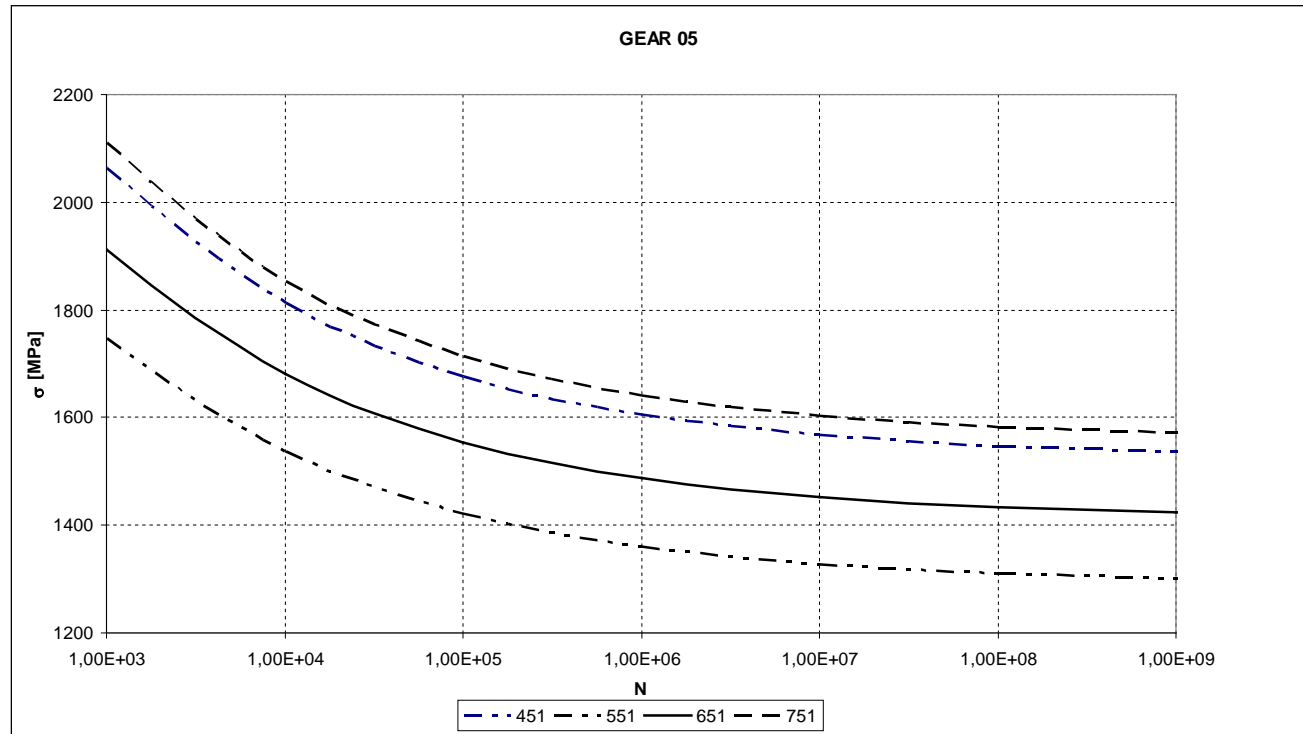
F – N diagram with test points,  
GEAR 05 and GEAR 06





# Comparison

S-N curve  
GEAR 05



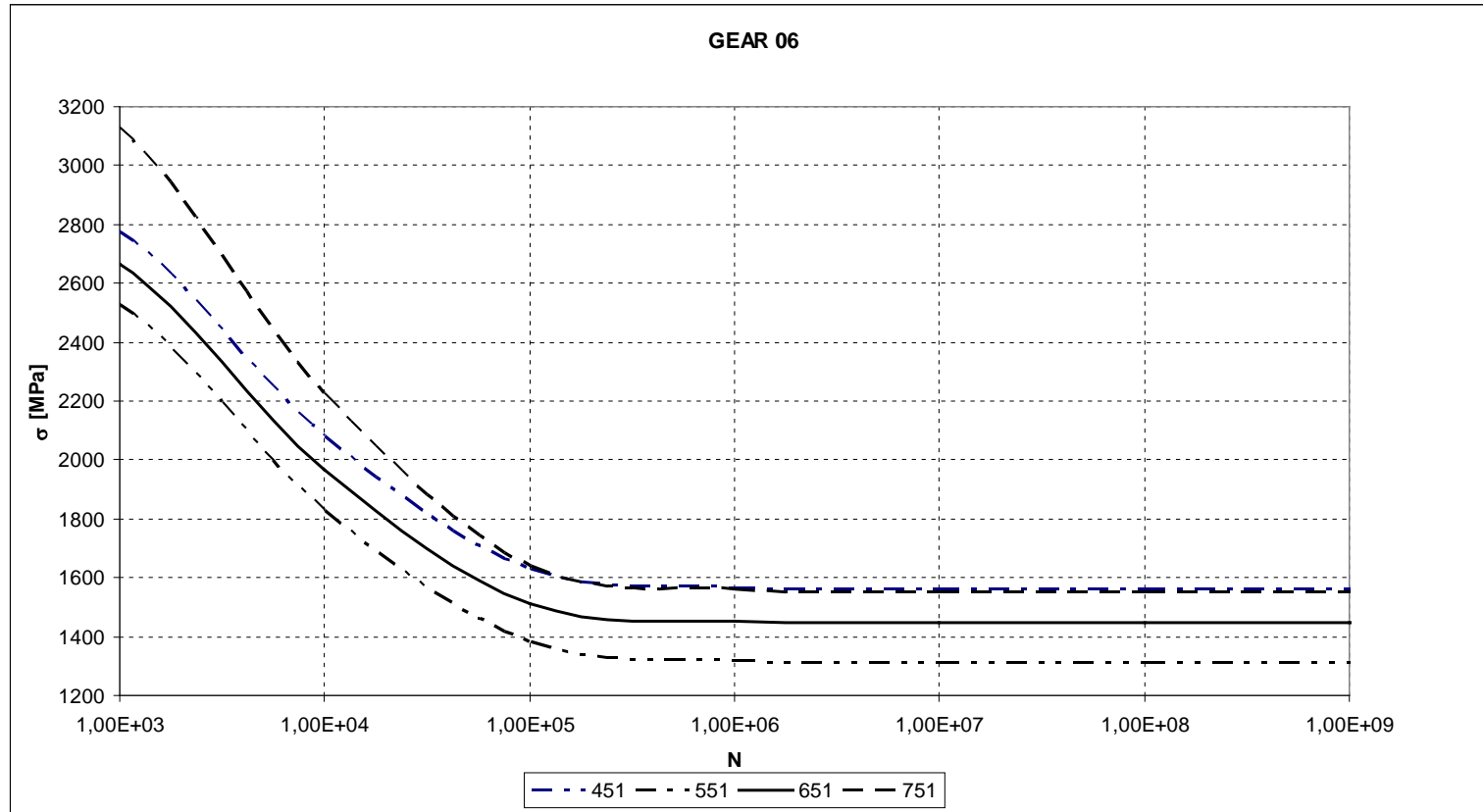
Test group	451 1 <sup>st</sup> phase	451 1 <sup>st</sup> + 2 <sup>nd</sup>	551	651	751
Fatigue Limit [N]	40,281	39,928	35,758	36,989	40,819
Fatigue Limit [MPa]	1,540	1,526	1,293	1,414	1,560





# Comparison

## S-N curve GEAR 06





## Additional activities: ultimate load tests



**Ultimate load/Fatigue limit ratio**

**Obtained range: 1.93 to 2.17**

**Consistent with the maximum values of  $Y_N$  given by standards for case carburized gears**

**ISO = 2.5**

**AGMA = 2.7**

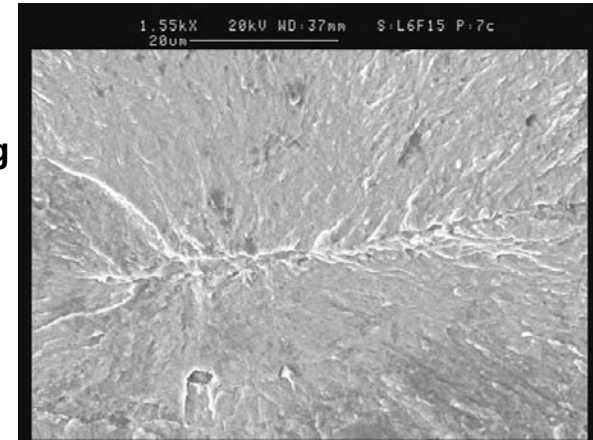


# Additional activities: crack nucleation and propagation

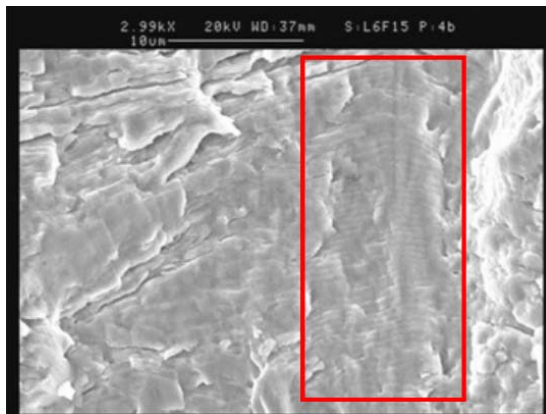
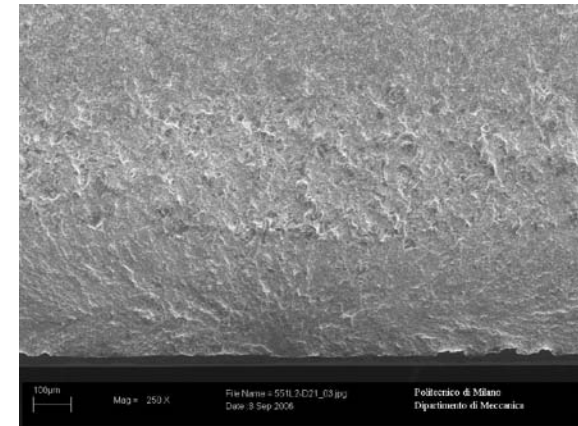
Failure surface shape:  
typical of case carburized 9310



Nucleation corresponding  
to a non homogeneity of  
the material



Nucleation without a  
defect or inclusion



Crack growth marks







## Conclusions

- The extensive campaign has given precise information on fatigue limits of the four tests groups, both in absolute and relative terms.
- Analysis of the results with different shape curves
- 
- Phase 1: tests up to 10 million cycles, 102 gear tooth specimens, 434 million cycles,
- Phase 2: tests up to 100 million cycles, 8 specimens, 734 million cycles
- Very high cycle tests confirm the estimations done on the basis of the shorter ones.
- The test procedure developed has now become the standardized approach at AgustaWestland to evaluate, compare and qualify new materials, new processes, new designs





## Current and future developments

- **The test program is continuing with tests on nitriding gears.**
- **Tests in the low cycle range on carburised case hardened gears with an hydraulic testing machine both under constant and variable amplitude loading.**
- **In order to improve the transferring of test data to transmission design, planned some bending fatigue rolling tests on a back-to-back rig.**

